efi	le GR	APHIC print	- DO NOT PRO	CESS	As Filed Dat	:a -				DLN	l: 934	91301007180
	00										ОМ	B No. 1545-0052
<u>ار</u> ھ		0-PF f the Treasury		ection 4	eturn of P 1947(a)(1) Tr	ust 1	Freated as Pr	ivat	e Foundation			2019
		nue Service			cial security nur 10v/Form990PF							pen to Public Inspection
		-	19, or tax yea	r beginı	ning 01-01-20)19	, ar	nd er	nding 12-31-			
		INDATION INC							A Employer ide 46-3994466	entification	numbei	ŕ
	ber and D BOX 5		ox number if mail is r	iot delivere	d to street address)	Roo	m/suite		B Telephone nu	mber (see in	struction	s)
		, state or province GA 31906	e, country, and ZIP o	r foreign po	ostal code				C If exemption	application is	pending	g, check here
									-	•••		″ ▶ ∐
G Cł	ieck al	l that apply:	☐ Initial return ☐ Final return ☐ Address char		initial return of a Amended return Name change	forme	er public charity		D 1. Foreign or 2. Foreign or test, chec		neeting	▶ ∐ the 85%
_	,	pe of organizati	ion: 🗹 Section	501(c)(3)) exempt private				E If private fou under sectio	undation statu n 507(b)(1)(/		
	Section	1 4947(a)(1) no	nexempt charitabl	e trust	U Other taxabl	e priv			-			
of	year (f	tet value of all a rom Part II, col \$ 224,097,7	. (c),	Πo	nting method: ther (specify) <i>column (d) must</i>	be or		al	F If the foundation under section	ntion is in a 6 n 507(b)(1)(f		
Do		Anglusia						<u> </u>				
Pa	rt I	of amounts in c	f Revenue and olumns (b), (c), and onts in column (a) (se	(d) may no	ot necessarily	(a)	Revenue and expenses per books	(b)	Net investment income	(c) Adjuste incol		(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, schedule)	gifts, grants, etc.	, received	(attach		15,240,004					
	2	Check ▶ □ if Sch. B	the foundation is	not requi								
	3	Interest on say	vings and tempora	ary cash ii	nvestments		299,891		299,891		299,891	
	4	Dividends and	interest from sec	urities			4,025,150		4,025,150	4,0	025,150	
ente	5a	Gross rents		•••								
	b	Net rental inco	. ,									
	6a	Net gain or (lo	ss) from sale of a	ssets not	on line 10		6,033,635					
ven	b	Gross sales pr	ice for all assets o	n line 6a	6,033,635							
Rev	7	Capital gain ne	et income (from Pa	art IV, line					6,033,635			
	8	Net short-term	n capital gain 🔒								359,270	
	9	Income modifi	cations									
	10a		ss returns and allo	wances								
	b	Less: Cost of g	-									
	c		· (loss) (attach sch	iedule)		05-1	660.400		660.400			
	11		(attach schedule)	• •		%]	660,480		660,480			
	12				· · · · ·		26,259,160		11,019,156	4,6	584,311	
	13		of officers, directore salaries and wa				163,987					
~	14 15		e salaries and wa employee benefit	-	· · · · ·		103,987					
ISe!	15 16a	• •	ach schedule)			<u>م</u>	6,950		6,950			
pen			es (attach schedul			27 1921	16,700		16,700			
and Administrative Expenses	c	-	onal fees (attach s	·		92) 92)	7,770		7,770			<u> </u>
tive	17	Interest				-	89,609		89,609			
trat	18	Taxes (attach	schedule) (see ins	tructions)	<u>۳</u> ک	227,830		122,742			
inis	19		attach schedule) a			- •2	2,079					<u> </u>
щ,	20	Occupancy .										
dΑ	21	Travel, confere	ences, and meetin	gs			5,024					
an	22	• •	ublications									
	23	Other expense	es (attach schedule	e)		<u>م</u>	1,976,551		1,938,323			
Operating	24	•	ng and administ		-							
De			nrough 23				2,496,500		2,182,094			0
J	25		gifts, grants paid				8,369,540					8,369,540
=	26	Total expens	es and disburse	ments. A	dd lines 24 and		10,866,040		2,182,094			8,369,540
	27		6 from line 12:									
	а	Excess of rev disbursemen	venue over expe ts	nses and			15,393,120					
	b		ent income (if neg	gative, en	iter -0-)				8,837,062			
	с	Adjusted net	income (if negat	ive, enter	-0-)				· ·		584,311	
For	Danor	work Reductio	n Act Notice, se	e instru	tions	•		•	Cat No. 11288			000-DE (2010)

Cat. No. 11

		PF (2019)	Denin i d		Page Z
Ра	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End c (b) Book Value	of year (c) Fair Market Value
	1	Cash—non-interest-bearing	114,724	278,866	
	2	Savings and temporary cash investments	1,402,133	6,343,540	6,343,540
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts 🕨			
	4	Pledges receivable 🕨			
		Less: allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) \blacktriangleright			
		Less: allowance for doubtful accounts 🕨			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		77,629	77,629
Å	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	38,055,674	49,136,620	49,136,620
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) \blacktriangleright			
	12	Investments—mortgage loans		- 1	
	13	Investments—other (attach schedule)	151,697,771	168,253,094	168,253,094
	14	Land, buildings, and equipment: basis ▶20,066			
		Less: accumulated depreciation (attach schedule) 12,077	5,488	7,989	7,989
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	191,275,790	224,097,738	224,097,738
	17	Accounts payable and accrued expenses			
2	18	Grants payable			
Liabilities	19	Deferred revenue			ļ
ilig	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable (attach schedule).		as.i	
	22	Other liabilities (describe)	3,528	-	4
	23	Total liabilities(add lines 17 through 22)	3,528	63	ļ
es		Foundations that follow FASB ASC 958, check here 🕨 🗹			
2 E		and complete lines 24, 25, 29 and 30.			
Balance	24	Net assets without donor restrictions	191,272,262		
Б	25	Net assets with donor restrictions			ļ
Fund		Foundations that do not follow FASB ASC 958, check here \blacktriangleright			
orF		and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
Assets	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			ļ
Net	29	Total net assets or fund balances (see instructions)	191,272,262	224,097,675	4
	30	Total liabilities and net assets/fund balances (see instructions) .	191,275,790	224,097,738	
	rt III	Analysis of Changes in Net Assets or Fund Balances	20 (
1		l net assets or fund balances at beginning of year—Part II, column (a), lin ear figure reported on prior year's return)	e 29 (must agree with	end- • 1	191,272,262
2		r amount from Part I, line 27a		. 2	15,393,120
3		er increases not included in line 2 (itemize) ►	<u></u>	3	17,438,711
4		lines 1, 2, and 3		. 4	224,104,093
5	Decr	eases not included in line 2 (itemize) 🕨		5	6,418
6	Tota	l net assets or fund balances at end of year (line 4 minus line 5)—Part II,	column (b), line 29	. 6	224,097,675
				I	Form 990-PF (2019)

Form 9	990-PF (2019)						Page 3
Part	IV Capital Gains	and Losses for Tax on Invest	tment Income				
		e the kind(s) of property sold (e.g., rehouse; or common stock, 200 shs		(b) How acquir P—Purcha D—Donati	se Da	(c) ate acquired no., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SOMA FOUNDATION INV	ESTMENTS LLC		Р	2	2019-01-01	2019-12-31
b	SOMA FOUNDATION INV	ESTMENTS LLC		P	2	2018-01-01	2019-12-31
С	SOMA FOUNDATION INV	ESTMENTS LLC		Р	2	2018-01-01	2019-12-31
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale		Gain o	h) ır (loss)) minus (g)
а	35	9,270					359,270
b	5,49	7,144					5,497,144
с	17	7,221					177,221
d							
е							
	Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69			1)
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) s of col. (i) l. (j), if any	c	ol. (k), but not	h) gain minus less than -0-) or om col.(h))
а							359,270
b							5,497,144
С							177,221
d							
е							
2 3	If gain, also enter in Pa	or (net capital loss)	., .,	Part Í, line 7	} 2		6,033,635
Pari	in Part I, line 8	Jnder Section 4940(e) for Re					359,270
	-	rivate foundations subject to the set					
	ion 4940(d)(2) applies, le	-		et investment i	income.)		
If "Yes	," the foundation does no	e section 4942 tax on the distributa ot qualify under section 4940(e). Do	not complete this part			<u> </u>	es 🗹 No
1		nount in each column for each year;	see instructions before	e making any e	entries.		
	(a) se period years Calendar (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitat	ole-use assets	(col	(d) Distribution rati I. (b) divided by c	
	2018	7,323,556		163,013,175			0.04493
	2017	7,181,060		159,658,541			0.04498
	2016	6,037,000		135,007,819			0.04472
	2015	5,451,749		122,535,489			0.04449
	2014	5,592,000		110,934,114	<u> </u>		0.05041
3		for the 5-year base period—divide	the total on line 2 by 5	.0, or by the	2		0.229519
		idation has been in existence if less ncharitable-use assets for 2019 fron		· · · · r	4		170,756,767
	Multiply line 4 by line 3		,	F	5		7,838,419
	1, , ,	ent income (1% of Part I, line 27b)		F	6		88,371
				F	7		7,926,790
		ons from Part XII, line 4 ,			8		8,369,540
		eater than line 7, check the box in Pa			-	% tax rate. Se	

Form	990-PF (2019)		P	'age 4
Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see instructions	5)		
1a	Exempt operating foundations described in section 4940(d)(2), check here \blacktriangleright and enter "N/A" on line 1. Date of ruling or determination letter:(attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		88	3,371
	here > I and enter 1% of Part I, line 27b			<u> </u>
с	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		88	3,371
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		88	3,371
6	Credits/Payments: 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 166,000			
a h	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 166,000 Exempt foreign organizations—tax withheld at source 6b 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6 c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		166	5,000
8	Enter any penalty for underpayment of estimated tax. Check here 🗹 if Form 2220 is attached. 🕉 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		77	7,629
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► 77,629 Refunded ► 11			
_	t VII-A Statements Regarding Activities	1		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	1-	Yes	No
b	it participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions	1a		No
D		1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \blacktriangleright \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions 			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),		103	
	and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	►GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
~	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV.			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses.	10		No

Pa	t VII-A Statements Regarding Activities (continued)			-
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address N/A			
14	The books are in care of ▶DANIEL P AMOS Telephone no. ▶(706) 2	21-726	52	
	Located at ▶PO BOX 5346 COLUMBUS GA ZIP+4 ▶3190)6		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	• •	►	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.	10		NU
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
U	that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2019? Vers 🗹 No			
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section $4942(a)(2)$ are being applied to any of the years listed in 2a, list the years here.			
_	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
k	any time during the year?			
b	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2019.).	Зb		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

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Pai	t VII-B	Statements Regard	ing	Activities for Which	Form 4720 May Be	Required	(continue	d)				
5a	During the	e year did the foundation p	ay o	r incur any amount to:							Yes	No
	(1) Carry	on propaganda, or otherw	ise a	ttempt to influence legisl	ation (section 4945(e))?		🗌 Yes		No			
	(2) Influe	nce the outcome of any sp	ecific	public election (see sect	tion 4955); or to carry							
	on, dir	ectly or indirectly, any vot	er re	gistration drive?			🗌 Yes		No			
	(3) Provid	e a grant to an individual	for tr	avel, study, or other sim	ilar purposes?				No			
	(4) Provid	le a grant to an organizatio	on ot	her than a charitable, etc	., organization described	1						
	in sect	tion 4945(d)(4)(A)? See in	struc	tions				✓	No			
	(5) Provid	le for any purpose other th	nan r	eligious, charitable, scien	tific, literary, or			<u> </u>				
	educat	tional purposes, or for the	prev	ention of cruelty to childr	ren or animals?.			~	No			
b	If any ans	wer is "Yes" to 5a(1)-(5),	did a	iny of the transactions fa	il to qualify under the ex	ceptions des						
	Regulation	is section 53.4945 or in a	curre	nt notice regarding disas	ter assistance? See instr	uctions				5b		
	Organizati	ons relying on a current ne	otice	regarding disaster assist	ance check here		🕨					
С	If the answ	wer is "Yes" to question 5a	(4),	does the foundation clain	n exemption from the							
	tax becaus	se it maintained expenditu	re re	sponsibility for the grant	?		🗌 Yes		No			
	If "Yes," a	ttach the statement requir	ed b	y Regulations section 53.	4945–5(d).							
6a	Did the fou	undation, during the year,	rece	ive any funds, directly or	indirectly, to pay premit	ums on						
	a personal	benefit contract?					🗌 Yes					
b	Did the fou	undation, during the year,	pay	premiums, directly or ind	lirectly, on a personal be	nefit contract	? Yes		No	6b		No
	If "Yes" to	6b, file Form 8870.										
7a	At any tim	e during the tax year, was	s the	foundation a party to a p	prohibited tax shelter trai	nsaction?		~				
b	-	id the foundation receive a							NO	7b		
8	Is the four	ndation subject to the sect	ion 4	960 tax on payment(s) c	of more than \$1,000,000	in remunerat	ion or					
	excess par	achute payment during th	e ye	ar?			🗌 Yes		No			
		Information About O	ffic	ers, Directors, Trust	tees. Foundation Ma	nagers. H				vees.		
Pai		and Contractors		,,	,		· · · · · · · · · ·			, ,		
1	List all of	ficers, directors, trustee	s. fo	oundation managers ar	nd their compensation	. See instruc	tions					
				b) Title, and average	(c) Compensation (If		tributions t	0	(-)	Evnan		
	(a) Na	me and address		hours per week	not paid, enter	employee be					se acco lowanc	
				devoted to position	-0-)	deferred o	ompensati	on				
	L P AMOS		Presio 0.00	dent	0							
	X 5566 MBUS, GA 31	1906										
2	Compensa	ation of five highest-pai	d en	ployees (other than t	hose included on line :	–see instru	ictions). I	f nor	he, er	nter "l	NONE.	"
				(b) Title, and average		(d) Con	tributions t	:0				
(a)		ddress of each employee	paid	hours per week	(c) Compensation		/ee benefit				e acco	
	mo	ore than \$50,000		devoted to position			nd deferred ensation		στ	ner alli	owance	25
NON												
	-											
								-+				
								-+				
								-+				
Tota	I number of	other employees naid over	er \$5	0.000			•					

Part VIII Information About Officers, Directors, Trustees, Fe and Contractors <i>(continued)</i>	oundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services	s (see instructions). If none, enter "NOI	NE".
(a) Name and address of each person paid more than \$50,000 NONE	(b) Type of service	(c) Compensation
otal number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · ·	1
ist the foundation's four largest direct charitable activities during the tax year. Include relevan rganizations and other beneficiaries served, conferences convened, research papers produce	ant statistical information such as the number of d, etc.	Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see ins	•	
Describe the two largest program-related investments made by the foundation during the 1	tax year on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions. 3		
otal. Add lines 1 through 3		
Total. Add lines 1 through 3	· · · · · · · · · · · · · · · · ·	Form 990-PF (201

Form	990-PF	(2019)

Par	X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundatio	ns, see i	instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	170,939,286
b	Average of monthly cash balances	1b	2,417,838
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	173,357,124
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	2	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	173,357,124
4	Cash deemed held for charitable activities. Enter 1 1/2 $\%$ of line 3 (for greater amount, see		
	instructions)	4	2,600,357
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	170,756,767
6	Minimum investment return. Enter 5% of line 5	6	8,537,838
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and cert	ain foreign
	organizations check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	8,537,838
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	88,371
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,449,467
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	8,449,467
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,449,467
Par	XII Qualifying Distributions (see instructions)		
		<u>г г</u>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	8,369,540
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,369,540
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b. See instructions	5	88,371
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,281,169
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t the section 4940(e) reduction of tax in those years.	he found	dation qualifies for

P	art XIII	Undistributed Income (see instru	ictions)			
		· · · · · · · · · · · · · · · · · · ·	(a)	(b)	(c)	(d)
			Corpus	Years prior to 2018	2018	2019
1		le amount for 2019 from Part XI, line 7				8,449,467
		ed income, if any, as of the end of 2019:				
а		unt for 2018 only			7,984,836	
b		rior years: 20, 20, 20				
3		ributions carryover, if any, to 2019:				
a			-			
b			-			
с d			-			
	From 2018		-			
		es 3a through e	-			
		listributions for 2019 from Part				
-	XII, line 4:					
а		2018, but not more than line 2a			7,984,836	
		undistributed income of prior years			- ,	
5		quired—see instructions).				
с		distributions out of corpus (Election	0			
	required—s	ee instructions).				
d	Applied to	2019 distributable amount				384,704
е	Remaining	amount distributed out of corpus				
5	Excess dist	ributions carryover applied to 2019.				
	·	unt appears in column (d), the amount must be shown in column (a).)				
6	Enter the indicate	net total of each column as d below:				
а	Corpus. Add	l lines 3f, 4c, and 4e. Subtract line 5				
b	'	undistributed income. Subtract				
С	income for been issue	mount of prior years' undistributed which a notice of deficiency has d, or on which the section 4942(a) en previously assessed.				
d	Subtract lir	ne 6c from line 6b. Taxable amount actions				
e	4a from line	ed income for 2018. Subtract line 2a. Taxable amount—see				
f	Undistribute lines 4d and	d income for 2019. Subtract J 5 from line 1. This amount must ed in 2020				8.064.763
7	Amounts tr	eated as distributions out of				. ,
	section 170	atisfy requirements imposed by (b)(1)(F) or 4942(g)(3) (Election may - see instructions)				
8	Excess dist	ributions carryover from 2014 not ine 5 or line 7 (see instructions)				
9		tributions carryover to 2020. es 7 and 8 from line 6a				
10	Analysis of	line 9:				
а	Excess from	m 2015				
b	Excess from	m 2016				
	Excess fror					
	Excess from					
е	Excess from	n 2019				

For	m 990-PF (2019)	1					Page 10
Ŀ	art XIV P	rivate Operating Found	ations (see instr	uctions and Part V	/II-A, question 9)		
1a		on has received a ruling or de d the ruling is effective for 20			-		
b	Check box to in	dicate whether the organizat	ion is a private oper	ating foundation des	cribed in section \square] 4942(j)(3) or 🗌	4942(j)(5)
2a		r of the adjusted net	Tax year		Prior 3 years		(e) Total
		art I or the minimum urn from Part X for each	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(0) 1000
	85% of line 2a						
с		ibutions from Part XII, year listed					
d	directly for acti	led in line 2c not used ve conduct of exempt					
e	for active cond	ibutions made directly uct of exempt activities. d from line 2c					
3	Complete 3a, b, alternative test						
а		ative test—enter:					
		ll assets ssets qualifying :ion 4942(j)(3)(B)(i)					
b		alternative test— enter 2/3					
		vestment return shown in or each year listed					
с		native test—enter:					
-	(1) Total supp investmen dividends on securiti	oort other than gross t income (interest, , rents, payments es loans (section					
), or royalties)					
		om general public nore exempt					
	section 49	ions as provided in 42(j)(3)(B)(iii).					
	from an ex	nount of support kempt organization					
	<u> </u>	estment income lementary Information	Complete this	part only if the	 foundation had	¢5 000 or moro i	
Pa		s at any time during th			ioundation nad	\$5,000 or more in	
1 a	Information R List any manage	Regarding Foundation Man ers of the foundation who hav e of any tax year (but only if	agers: re contributed more	than 2% of the tota			
b	ownership of a	ers of the foundation who ow partnership or other entity)	of which the foundat	tion has a 10% or gr	eater interest.	arge portion of the	
2	Information F	Regarding Contribution, Gr	ant, Gift, Loan, Sc	holarship, etc., Pro	ograms:		
	unsolicited req	✓ if the foundation only mak uests for funds. If the founda is, complete items 2a, b, c, a	tion makes gifts, gr	ants, etc. to individu	le organizations and als or organizations	l does not accept under	
а	The name, add	ress, and telephone number (or email address of t	the person to whom	applications should	be addressed:	
b	The form in wh	ich applications should be sul	omitted and informa	tion and materials th	ney should include:		
	Any submissior	n deadlines:					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount	
Name and address (home or business)			contribution	Amount	
a <i>Paid during the year</i> See Additional Data Table					
Total			🕨 3a	8,369,540	
b Approved for future payment					
			> 3b		

Form **990-PF** (2019)

orm	990	-PF	(2019)	
orm	990.	- 25	(2019)	

Part XVI-A Analysis of Income-Producing Activities

Ent	er gross	amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exempt
1	-	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
		nd contracts from government agencies					
		ship dues and assessments.					
		on savings and temporary cash					
-	investm	5 , ,			14	299,891	
4	Dividend	ds and interest from securities.			14	4,025,150	
		al income or (loss) from real estate:				.,,	
		inanced property.					
		ebt-financed property.					
6		al income or (loss) from personal property					
		vestment income.				660,480	
8	Gain or	(loss) from sales of assets other than					
	inventor	у					6,033,635
9	Net inco	ome or (loss) from special events:					
		rofit or (loss) from sales of inventory					
11	Other re	evenue: a					
	с						
		l. Add columns (b), (d), and (e)				4,985,521	6,033,635
		Add line 12, columns (b), (d), and (e).			1	.3	11,019,156
D	(See wo	rksheet in line 13 instructions to verify calcu B Relationship of Activities to th	lations.)	hmont of Evon	at Durmagaa		
Fe		Explain below how each activity for which			<u> </u>		
Li	ne No. ▼	the accomplishment of the foundation's ex instructions.)					

Doub VI/TT	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
Part XVII	Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
а	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
с	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a	Is t	:he	foundatior	ı directly	or indirectly	/ affiliated v	with, or	related to,	one or moi	e tax-exemp	t organizations	

COLUMBUS, GA 31909

described in section $501(c)$ (other than section $501(c)(3))$ or in section $527?$.	•	•			•		🗌 Yes	🖌 No
b If "Yes," complete the following schedule.								

, , , ,		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

	of my	r penalties of perjury, I declare tha / knowledge and belief, it is true, co n preparer has any knowledge.						
Sign Here		****		2020-10-27		*****		May the IRS discuss this return with the preparer shown
	S	ignature of officer or trustee		Date		Title		below (see instr.) 🗹 Yes 🗆 No
		Print/Type preparer's name	Preparer's Sigr	nature	Date		Check if self-	PTIN
Paid		TAMARA L CALLIER					employed ► 🗌	P00246298
Prepa Use C		Firm's name ► CALLIER-WITT C	PAS LLP		•			Firm's EIN ►58-2266952
	-	Firm's address ► 7290 NORTH L	AKE DR SUITE 5	03				

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	of substantial contributor			
a Paid during the year				
FOCUS ON TRUTH1252 CEDAR AVENUE COLUMBUS, GA 31906	NONE	NC	FINANCIAL SUPPORT	33,000
CANDLER SCHOOL OF THEOLOGY - EMORY 201 DOWMAN DRIVE ATLANTA, GA 30307	NONE	NC	FINANCIAL SUPPORT	500,000
ST PAUL UMC2101 WILDWOOD AVE COLUMBUS, GA 31906	NONE	NC	FINANCIAL SUPPORT	100,000
Total			Þ 3a	8,369,540

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ASIAN ACCESSPO BOX 200 SAN DIMAS, CA 91773	NONE	NC	FINANCIAL SUPPORT	200,000
VALLEY RESCUE MISSIONPO BOX 1232 COLUMBUS, GA 31902	NONE	NC	FINANCIAL SUPPORT	125,000
NAOMI'S VILLAGEPO BOX 793841 DALLAS, TX 75379	NONE	NC	FINANCIAL SUPPORT	20,000
Total			> 3a	8,369,540

	1			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GOOD SAMARITAN HEALTH 1015 DOLAD LEE HOLLOWELL PKWY NW ATLANTA, GA 30318	NONE	NC	FINANCIAL SUPPORT	100,000
OPEN DOOR COMMUNITY HOUSE 2405 2ND AVE COLUMBUS, GA 31901	NONE	NC	FINANCIAL SUPPORT	120,000
ST LUKE UNITED METHODIST PO BOX 867 COLUMBUS, GA 31906	NONE	NC	FINANCIAL SUPPORT	20,000
Total			Þ 3a	8,369,540

Recipient	If recipient is an individual, show any relationship to	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607	NONE	NC	FINANCIAL SUPPORT	100,000
HOUSE OF MERCYPO BOX 641 COLUMBUS, GA 31902	25,000			
DUKE UNIVERSITY2138 CAMPUS DRIVE DURHAM, NC 27708	150,000			
Total	8,369,540			

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CHILDSPRING INTERNATIONAL 1328 PEACHTREE STREET NE ATLANTA, GA 30309	NONE	NC	FINANCIAL SUPPORT	50,000
SALVATION ARMY 5201 WARM SPRINGS ROAD COLUMBUS, GA 31290	NONE	NC	FINANCIAL SUPPORT	30,000
ASBURY THEOLOGICAL SEMINARY 204 N LEXINGTON AVE WILMORE, KY 40390	NONE	NC	FINANCIAL SUPPORT	1,592,370
Total	8,369,540			

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NONE NC 100,000 MERCY MED3702 2ND AVE FINANCIAL SUPPORT COLUMBUS, GA 31904 125,000 UNIVERSITY OF CUMBERLANDS NONE NC FINANCIAL SUPPORT 6191 COLLEGE STATION DRIVE WILLIAMSBURG, KY 40769 GLOBAL MINISTRIES UMC NONE NC FINANCIAL SUPPORT 300,000 458 PONCE DE LEON AVE NE ATLANTA, GA 30308 8,369,540 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NONE NC 1,025,000 NATIONAL CHRISTIAN FOUNDATION FINANCIAL SUPPORT 11625 RAINWATER DRIVE ALPHARETTA, GA 30009 BUCKHEAD CHRISTIAN MINISTRY NONE NC FINANCIAL SUPPORT 25,000 2847 PIEDMONT RD NE ATLANTA, GA 30305 TEEN ADVISORS1316 WILDWOOD AVE NONE NC FINANCIAL SUPPORT 10,000 COLUMBUS, GA 31906

 8,369,540

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FELLOWSHIP OF CHRISTIAN ATHLETES NONE NC 37,500 FINANCIAL SUPPORT 8701 LEEDS ROAD KANSAS CITY, MO 64129 INTERNATIONAL FRIENDS MINISTRY NONE NC FINANCIAL SUPPORT 150,000 3404 UNIVERSITY AVE COLUMBUS, GA 31907 YOUNG LIFE1137 LOCKWOOD AVE NONE NC FINANCIAL SUPPORT 25,000 COLUMBUS, GA 31906 8,369,540 3a

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SAFEHOUSE MINISTRIES NONE NC 135,000 FINANCIAL SUPPORT 2101 HAMILTON ROAD COLUMBUS, GA 31904 TEEN CHALLENGE15 W 10TH STREET NONE NC FINANCIAL SUPPORT 200,000 COLUMBUS, GA 31901 THE HOUSE OF TIME NONE NC FINANCIAL SUPPORT 50,000 1200 WYNNTON ROAD COLUMBUS, GA 31906 8,369,540 3a

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CHRISTIAN UNION 19 VANDEVENTER AVE PRINCETON, NJ 08542	NONE	NC	FINANCIAL SUPPORT	50,000
UNION CONGREGATIONAL CHURCH 176 COOPER AVENUE MONTCLAIR, NJ 07043	NONE	NC	FINANCIAL SUPPORT	26,500
CLEMENT ARTS 2303 DOUBLE CHURCHES ROAD COLUMBUS, GA 31909	NONE	NC	FINANCIAL SUPPORT	20,000
Total	8,369,540			

		-		-
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MARY HALL FREEDOM HOUSE 8995 ROSWELL ROAD SANDY SPRINGS, GA 30350	NONE	NC	FINANCIAL SUPPORT	40,000
MUST MINISTRIES 1280 FIELD PARKWAY MARIETTA, GA 30066	NONE	NC	FINANCIAL SUPPORT	50,000
GORDON-CONWELL THEOLOGICAL SEMINARY 130 ESSEX STREET SOUTH HAMILTON, MA 01982	420,000			
Total	8,369,540			

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Purpose of grant or status of contribution recipient		Amount
a Paid during the year				
SEATTLE PACIFIC UNIVERSITY 3307 3RD AVENUE WEST SEATTLE, WA 98119	NONE	NC	FINANCIAL SUPPORT	600,000
WORLD VISIONPO BOX 9716 FEDERAL WAY, WA 98063	NONE	NC	FINANCIAL SUPPORT	30,000
SALEM UNITED METHODIST CHURCH 3962 SALEM ROAD COVINGTON, GA 30016	NONE	NC	FINANCIAL SUPPORT	5,000
Total	8,369,540			

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
DOVER BAPTIST CHURCH 151 WASHINGTON STREET DOVER, NH 03820	NONE	NC	FINANCIAL SUPPORT	1,000
CHRISTIAN CITY INC 7345 RED OAK ROAD UNION CITY, GA 30291	NONE	NC	FINANCIAL SUPPORT	25,000
CROSSROADS COMM MINISTRIES PO BOX 55397 ATLANTA, GA 30308	NONE	NC	FINANCIAL SUPPORT	15,000
Total	8,369,540			

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MILITARY COMMUNITY YOUTH MINISTRIES 540 NORTH CASCADE AVE COLORADO SPRINGS, CO 80903	NONE	NC	FINANCIAL SUPPORT	10,000
THE VOICE OF THE MARTYRS 1815 SE BISON RD BARTLESVILLE, OK 74006	NONE	NC	FINANCIAL SUPPORT	6,670
THE SHEPHERDS FUND 201 DOWMAN DRIVE ATLANTA, GA 30307	NONE	NC	FINANCIAL SUPPORT	1,000,000
Total	8,369,540			

If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UMDE8085 SALTSBURG ROAD NONE NC 12,500 FINANCIAL SUPPORT PITTSBURGH, PA 15239 50,000 GREATER ATLANTA CHRISTIAN SCHOOL NONE NC FINANCIAL SUPPORT 1575 INDIAN TRAIL ROAD NORCROSS, GA 30093 THE FOUNDATION FOR THEOLOGICAL NONE NC FINANCIAL SUPPORT 600,000 11 BROADWAY SUITE 615 NEW YORK, NY 10004 8,369,540 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to					
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
ATLANTA YOUTH ACADEMY 2120 FORREST PARK ROAD ATLANTA, GA 30315	NONE	NC	FINANCIAL SUPPORT	50,000		
WESLEY GLEN MINISTRIES 4580 NORTH MUMFORD ROAD MACON, GA 31210	NONE	NC	FINANCIAL SUPPORT	10,000		
Total	8,369,540					

DLN: 93491301007180

TY 2019 Accounting Fees Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALLIER WITT	16,700	16,700	0	0

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: SOMA FOUNDATION INC EIN: 46-3994466

Software ID: 19009920

Software Version: 2019v5.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2016-07-06	5,290	3,767	200DB	11.52 %	609			
SIGNAGE	2016-07-19	734	523	200DB	11.52 %	85			
OFFICE FURNITURE	2016-07-19	2,569	1,829	200DB	11.52 %	296			
COMPUTER EQUIPMENT	2016-08-03	5,352	3,012	200DB	12.49 %	668			
TELEPHONE EQUIPMENT	2016-08-03	1,541	867	200DB	12.49 %	192			
OFFICE FURNITURE	2019-12-19	4,580		200DB	5.00 %	229			

TY 2019 Investments Corporate Stock Schedule

 Name:
 SOMA FOUNDATION INC

 EIN:
 46-3994466

 Software ID:
 19009920

 Software Version:
 2019v5.0

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC, INC. COMMON STOCK	48,246,863	48,246,863
VARIOUS SECURITIES	889,757	889,757

TY 2019 Investments - Other Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Software Version: 2019v5.0

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SOMA FOUNDATION INVESTMENTS	FMV	168,253,094	168,253,094

TY 2019 Land, Etc. Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	13,173	7,338	5,835	5,835
Machinery and Equipment	6,893	4,739	2,154	2,154

DLN: 93491301007180

TY 2019 Legal Fees Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	6,950	6,950	0	0

DLN: 93491301007180

TY 2019 Other Decreases Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Description	Amount
MEALS & ENTERTAINMENT 1/2	138
PENALTIES	119
PERMANENT DIFFERENCES - SOMA	3,479
TEMP DIFFS - SOMA	2,682

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TY 2019 Other Expenses Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	377	377		
CHARITABLE CONTRIBUTIONS - SOMA INVESTME	257	257		
COMPUTER EXPENSE	7,375			
CONSULTING FEES	1,498			
CONTINUING EDUCATION	870			
DUES & SUBSCRIPTIONS	739			
INSURANCE	8,138			
INVESTMENT FEES	14,439	14,439		
MANAGEMENT FEES	1,200	1,200		
MEALS 1/2	139			

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	6,329			
OTHER - SOMA INVESTMENTS	1,347,239	1,347,239		
PORTFOLIO OTHER - SOMA INVESTMENTS	1,261	1,261		
POSTAGE EXPENSE	406			
RENT	12,419			
ROYALTY EXPENSE - SOMA INVESTMENTS	7,748	7,748		
SEC 59(E)(2) - SOMA INVESTMENTS	565,540	565,540		
SEC 965 - SOMA INV	262	262		
SECURITY	315			

TY 2019 Other Income Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Software Version: 2019v5.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	660,480	660,480	

DLN: 93491301007180

TY 2019 Other Increases Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Description	Amount
UNREALIZED GAIN	17,438,711

DLN: 93491301007180

TY 2019 Other Liabilities Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Description	Beginning of Year - Book Value	End of Year - Book Value
UNITED WAY	42	62
Rounding		1

DLN: 93491301007180

TY 2019 Other Professional Fees Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GLENEAGLES FEES	7,770	7,770	0	0

TY 2019 Taxes Schedule

Name: SOMA FOUNDATION INC

EIN: 46-3994466

Software ID: 19009920

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FED EXCISE TAX	88,371			
FOREIGN TAX - SOMA	122,742	122,742		
PAYROLL TAXES	16,657			
TAXES - GENERAL	60			

efile GRAPHIC print - D	O NOT PROCESS	As Filed Data -			DLN: 93491301007180
Schedule B (Form 990, 990-EZ,	Schedule of Contributors			OMB No. 1545-0047	
or 990-PF)	► Attach to Form 990, 990-EZ, or 990-PF. ► Go to <u>www.irs.gov/Form990</u> for the latest information.				2019
Department of the Treasury Internal Revenue Service					2010
Name of the organization SOMA FOUNDATION INC				Employer id	lentification number
				46-3994466	
Organization type (che	ck one):				
Filers of:	Section:				
Form 990 or 990-EZ	☐ 501(c)()	(enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	☐ 527 politic	al organization			
Form 990-PF	✓ 501(c)(3) exempt private foundation				
	\Box 4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

□ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

□ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B	(Form 990,	990-EZ, (or 990-PF)	(2019)
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Name of organization SOMA FOUNDATION INC **Employer identification number** 46-3994466

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Contributors (C) (d) (a) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 \checkmark Person DANIEL P AMOS 1 PO BOX 5566 Payroll \$ 8,399,964 \checkmark Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.) (a) (b) (C) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution \checkmark Person JEAN AMOS 2 PO BOX 5566 Payroll \$710,000 Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.) (a) (b) (C) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person THE PAUL JEAN AMOS CLAT 3 PO BOX 5566 Payroll \$ 1,116,058 \checkmark Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.) (C) (a) (b) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person DJA CAPITAL 4 PO BOX 5566 Payroll \$ 325,132 Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.) (a) (b) (C) (d) Name, address, and ZIP + 4 **Total contributions** No. Type of contribution ~ Person JEAN AMOS ESTATE 5 PO BOX 5566 Payroll \$ 1,104,871 \checkmark Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.) (a) (b) (C) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution \checkmark Person DANIEL P AMOS CRUT 6 PO BOX 5566 Payroll \$ 3,583,979 \checkmark Noncash COLUMBUS, GA 31906 (Complete Part II for noncash contributions.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

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SOMA FOUNDATION

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2019)		Page 3	
Name of organization SOMA FOUNDATION INC		Employer identification number		
30MA 1001		46-3994466		
Part II	Noncash Property			
(a) No. from Part I	(see instructions). Use duplicate copies of Part II if additional space is needed. (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
<u>1</u>	AFLAC SHARES	\$ 3,899,964	2019-01-01	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
<u>3</u>	AFLAC SHARES	\$ 501,024	2019-01-01	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
<u>4</u>	AFLAC SHARES	\$ 325,132	2019-01-01	
(a) No. from Part I	(b) Description of noncash property given	(C) FMV (or estimate) (See instructions)	(d) Date received	
<u>5</u>	VARIOUS SECURITIES	\$ 1,085,261	2019-01-01	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
<u>6</u>	SOMA INVESTMENTS PARTNERSHIP	\$ 3,578,451	2019-01-01	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		\$_		

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)		Page
	rganization NDATION INC		Employer identification number
	NDATION INC		46-3994466
Part III	than \$1,000 for the year from any one contributo	r. Complete columns of exclusively religio ctions.) ► \$	described in section 501(c)(7), (8), or (10) that total more s (a) through (e) and the following line entry. For ous, charitable, etc., contributions of \$1,000 or less for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ift (d) Description of how gift is held
-		(e) Transfer of	-
-	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	jift (d) Description of how gift is held
-	Transferee's name, address, and ZIP 4	(e) Transfer of	f gift Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	jift (d) Description of how gift is held
-	Transferee's name, address, and ZIP 4	(e) Transfer of	f gift Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ift (d) Description of how gift is held
	Transferee's name, address, and ZIP 4	(e) Transfer of	f gift Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)